SWASTIK COMMERCIAL PVT. LTD.

Reg. Office: MOHRA BUILDING, M. G. MARG, GANGTOK - 737 101 (SIKKIM)

April 4th, 2017

National Stock Exchange of India Ltd
Exchange Plaza,Bandra-Kurla Complex,
Bandra(E),MUMBAI-400051

Mail.ID takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
1st Floor,New Trading Ring, Rotunda Building,
P.J.Towers, Dalal Street,Fort, MUMBAI-400001

Mail.ID. Corp.relations@bseindi.com

Dear Sir,

Re: **Golden Tobacco Limited (BSE Code:500151 & NSE Code.5251.**

Sub: Disclosure Under Regulation 30(2) of SEBI (SAST) Regulation2011-GHCL Ltd.

Pursuant to Regulations 30(2) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011. Please find the attached disclosure for the year ended March 31st, 2017 in the prescribed format.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully
For Swastik Commercial Pvt. Ltd.
For Swastik Commercial Private Limited

(A. Kumar)
Director

Director

CC: Company Secretary,Golden Tobacco Ltd
Darjipura,Post-Amaliyara,Vadodara-Gujarat-390022.

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)		Golden Tobacco Limited	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed		1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited	
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.		**Swastik Commercial Pvt. Ltd.**	
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As of 31st March 2017, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	404000 N.A. N.A. N.A. N.A.	2.29% N.A. N.A. N.A. N.A.	2.29% N.A. N.A. N.A. N.A.
Total	404000	2.29%	2.29%

For Swastik Commercial Private Limited

Director

Place: New Delhi Date:04.04.2017

For Swastik Commercial Pvt. Ltd.

For Swastik Commercial Private Limited

Director

Director

ote :

1. **In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B Shall be disclosed to the Stock Exchange but shall not be disseminated.